



City Council Chambers
3300 Capitol Avenue
Fremont, CA

Agenda
Fremont Public Financing Authority (PFA) Meeting
July 11, 2017
7:00 PM

1. CALL TO ORDER

2. CONSENT CALENDAR

Items on the Consent Calendar are considered to be routine by the Public Financing Authority and will be enacted by one motion and one vote. There will be no separate discussion of these items unless an Authority Member or citizen so requests, in which event the item will be removed from the Consent Calendar and considered in its normal sequence on the agenda. Additionally, other items without a "Request to Address the Public Financing Authority" card in opposition may be added to the consent calendar. (In the report section of the agenda, consent items are indicated by an asterisk.)

A. APPROVAL OF MINUTES – for the Regular Meeting of May 3, 2016, the Regular Meeting of April 4, 2017, and the Regular Meeting of April 11, 2017

Contact Persons:

Name: Susan Gauthier
Title: City Clerk
Dept: City Clerk's Office
Phone: 510-284-4076
E-Mail: sgauthier@fremont.gov

RECOMMENDATION: Approve minutes.

3. PUBLIC COMMUNICATIONS

A. Oral and Written Communications

4. PUBLIC HEARINGS – None.

5. OTHER BUSINESS

A. PROPOSED REFUNDING OF SERIES 2008 CERTIFICATES OF PARTICIPATION - Consider Proposed Refunding of City of Fremont Series 2008 Certificates of Participation (COPs)

Contact Persons:

Name: David Persselin
Title: Finance Director
Dept: Finance Department
Phone: 510-494-4631
E-Mail: dpersselin@fremont.gov

RECOMMENDATIONS:

1. Approve the issuance of the 2017B Lease Revenue Bonds and approve the refunding of the existing 2008 Certificates of Participation, provided the present value savings to be realized by the City as a result of the issuance of the Refunding Bonds is not less than 3% of the 2008 Certificates of Participation.
2. Adopt a resolution authorizing the preparation and execution by the PFA officers and staff identified in the resolution of all documents required to complete the 2017B Lease Revenue Bonds transaction, including the following documents (which are on file with the Office of the City Clerk):
 - a. Indenture of Trust with BNY Mellon Corporate Trust
 - b. Site Lease
 - c. Lease Agreement
 - d. Assignment Agreement
 - e. Preliminary Official Statement
 - f. Other administrative documents incidental to the transaction

6. ADJOURNMENT